

intel Intel® Data Center Technical Training Fall 2020 Virtual Event Emerging Cloud Workloads Sagar Zanwar Intel® Confidential

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Agenda

State Of Hybrid-Multi Cloud

Emerging Cloud Workloads

Intel's Advantage

Cloud Services Market Trends

BY 2024









Rapid, disruptive change is the new normal Laying a modern foundation is critical

See Sources

Customer Evolution to Multi-Cloud

84% of enterprises have a multi-cloud strategy

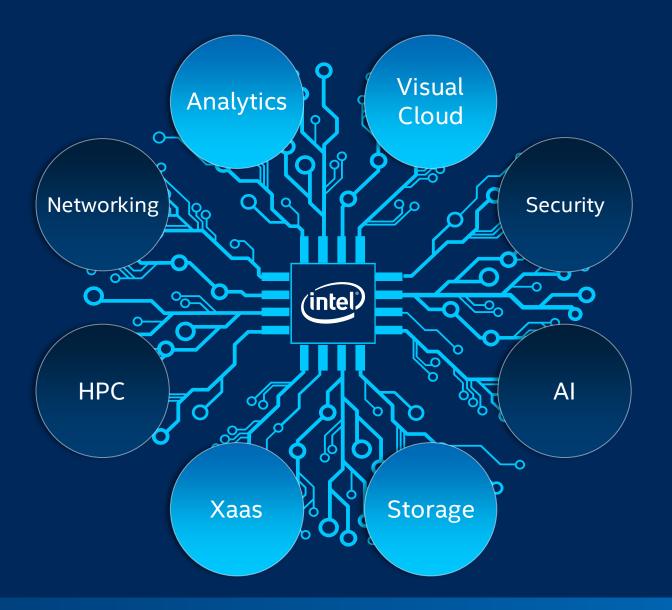
610/o
of SMB have a
Multi-cloud
strategy

is the number of average clouds an organization uses

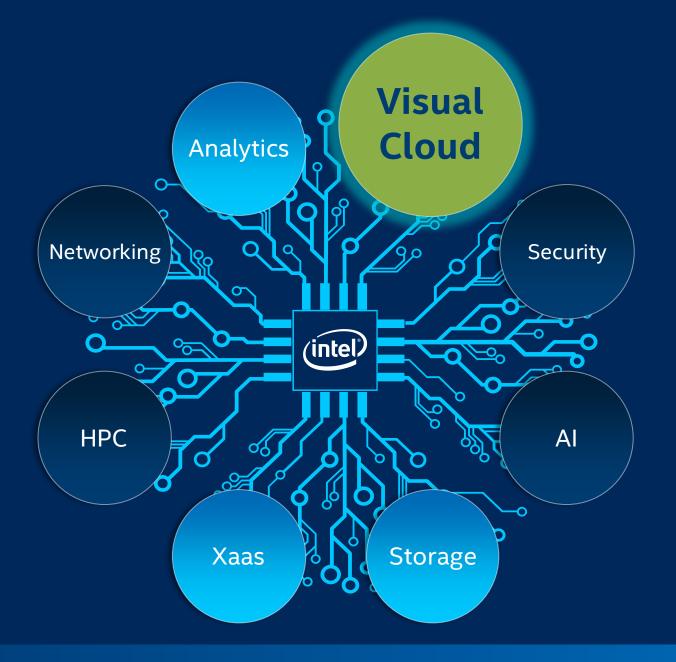
Opportunity – Navigating the complexity of managing multiple clouds

* Right Scale : 2019

Emerging Cloud Workloads



Emerging Cloud Workloads



Visual Cloud – Market Opportunity

Media Processing & Delivery



Typical use cases:

Encoding
Decoding
Transcoding
Video streaming

Media Analytics



Typical use cases:

Al-guided video encoding

Offline media analytics (content classifying, tagging)

Smart city applications (pedestrian/vehicle tracking, crowd security)

Immersive Media



Typical use cases:

AR-guided service procedures

360° live streaming of concerts or sporting matches

VR-enhanced, locationbased experiences

Cloud Graphics



Typical use cases:

Cloud rendering at different levels of performance, latency, and scalability

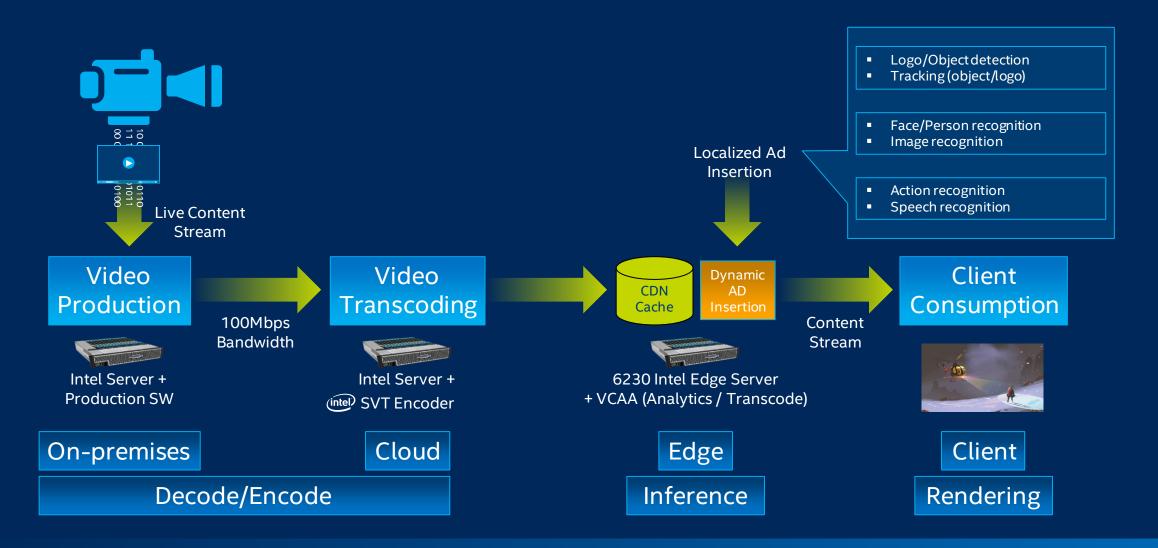
Cloud Gaming



Typical use cases:

Cloud gaming services that allow gamers to access and play games streamed from the cloud

Use Case: Dynamic Ad Insertion



Customer Success Story: Video Transcoding



Anevia (Genova Live) provides **22%** better performance on Intel Xeon Gold 6252 processor than the previous generation Intel Xeon Gold 6152.

Due to new Intel Deep Learning Boost (Intel DL Boost) technology, increased number of cores, improved memory bandwidth



At A Glance

Configurations:
Genova Live, 2S Intel Xeon 6252







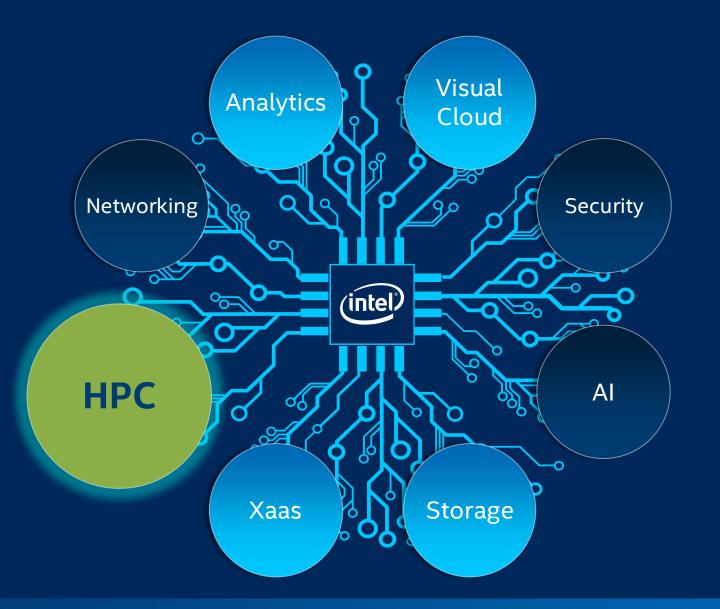
Platform Features:

Intel Deep Learning Boost (Intel Advanced Vector Extensions 512

Software encoding = lower streaming cost + high video quality

See <u>Sources</u>

Emerging Cloud Workloads



Market Opportunity

HPC in the Cloud
Revenue

7.4 B in 2023
24.6% CAGR

20% of HPC workloads moved to the cloud¹

Why HPC in Cloud

- Flexibility Extra capacity
- Cost better economic decisions
- Specialized HW/SW
- Hybrid environment

HPC Cloud use has ramped up quickly, and has substantial room for growth

See Sources

'19-'23¹

Customer Success Story: HPC as a Service

8GOMPUTE

Remote visualization and data transfer acceleration tools Customer can do visual pre/post processing in the cloud and see results on their local workstation



Solution

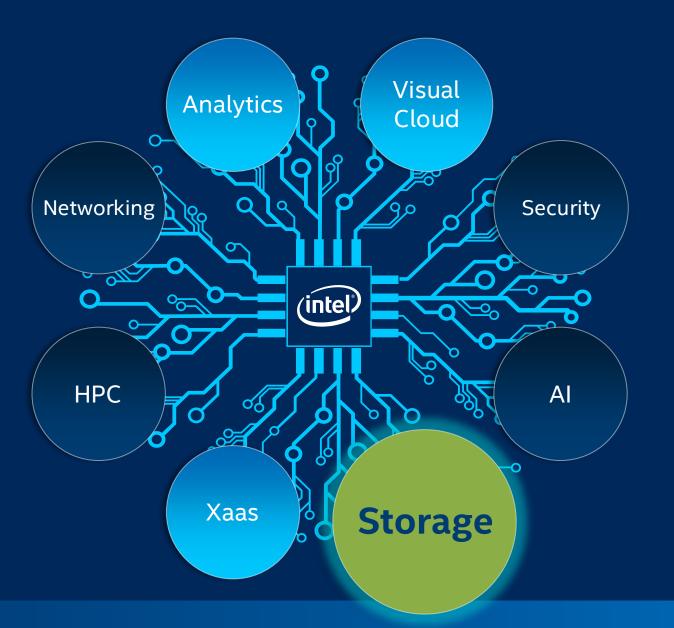
Intel Xeon Scalable processors
Intel Omni-Path Architecture
as the foundation for their HPC
software stack

Results

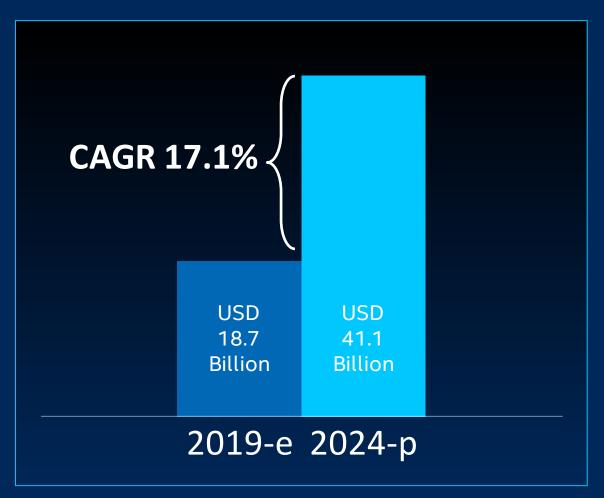
- Latency reductions based on newer configurations
- Increase hardware utilization → for Gompute and for end customer
- Cost reductions → for Gompute and for end customers
- Solution flexibility: in-house support and/or through Gompute cloud

See <u>Sources</u>

Emerging Cloud Workloads



Cloud Storage Services Market Opportunity



Market growth driven by data generated in

- Life Sciences
- Enterprise Mobility
- Technological Advancements

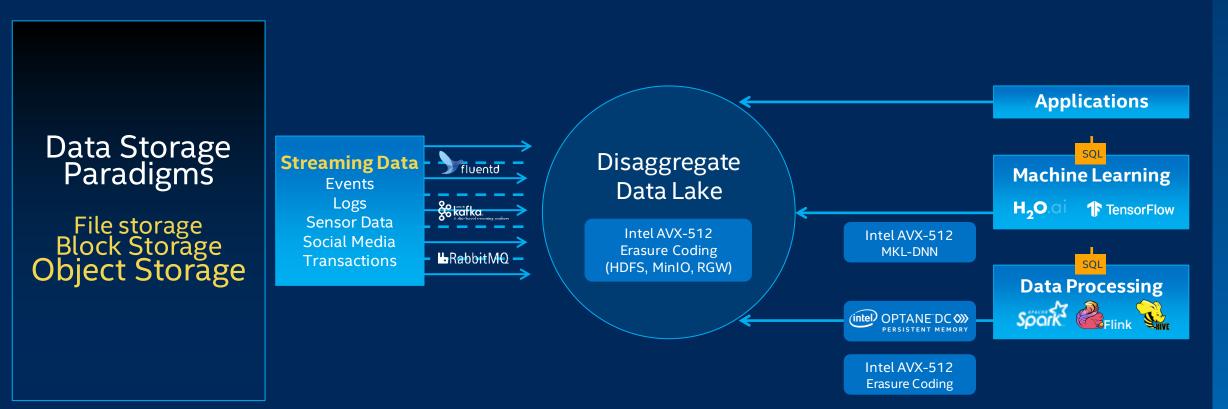
Application and demand in personalized medicine offers extensive opportunities for market players in data analysis, storage and management market

33 zettabytes growing to 175ZB by 2025
Core, Edge, Endpoints interdependencies
Costs associated with data: purchasing,
maintaining, protecting storage, and data loss

See Sources

Modern Use Cases for Storage

Decoupling the data created from the application creating it enables an entirely new paradigm for data management.



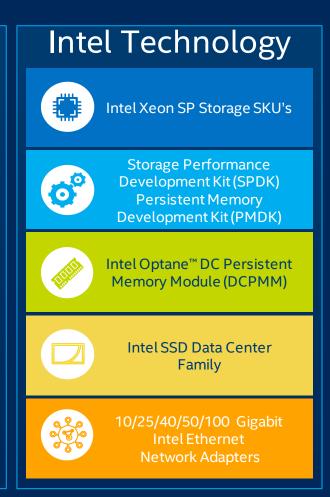
See <u>Sources</u>

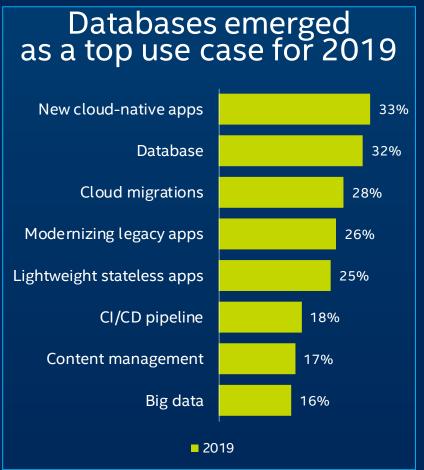
Storage Services with Intel Technology Optimizations

Storage Services

Disaggregated object storage workloads

- Big Data Analytics / Data Lakes
- Machine Learning
- Artificial Intelligence
- High Performance Computing
- Content Distribution Networks
- Data Protection
- Latency-Sensitive Object Storage (S3)
- Visual Cloud
- IoT Edge
- Online Gaming





Customer Success Story: Hybrid Cloud & Containers

NCSOFT®

Based in Korea, NCSoft is one of the world's premier publishers of massively multiplayer online role player games, delivering games via the cloud to allow gamers to play online against each other in real time.







Intel® Ethernet Network Adapters

Challenge:

- Optimize performance using inhouse infrastructure
- Enable applications hosted in the data center to scale smoothly into the public cloud

Solution:

- Software modules that require dynamic performance and scalability are based on the Intel® Xeon® Gold processor
- Used Intel® SSDs to accelerate the writing of player logs

Intel® Confidential

Deployed a hybrid cloud container-based infrastructure, with Kubernetes

Results:

- Enabled fluid scalability in the hybrid cloud
- Increased performance by removing storage bottlenecks

See Sources

Intel Select Solutions for Containers/Kubernetes Platform



Intel Select Solutions-

- Google Anthos
- Red Hat Openshift

- Designed to simplify transition to a hybrid or multi-cloud environment
- Optimized performance across compute, storage, and networking leverages the best of trusted Intel architecture
- Anthos- Built on VMware stack and tools and designed to integrate seamlessly with Google Cloud
- Tested and verified by Intel for balanced and optimized performance
 from the hardware, firmware, vSAN software and Anthos on-prem layer

OEM Validated - Intel Verified

Optimized Workloads Run Best on Intel Xeon Scalable Processors

Cloud

Public. Private. Hybrid. Intel delivers on the promise of performance everywhere. Intel Perf Numbers

Azure Stack HCI

방2X

more IOPS, 13.7K, than the previous record, 6.7K²³

Amazon (AWS)

방4.65X

better HPC performance on 96 vCPU **compared to Competition**²⁴. **VMware**

방**10X**

better price-performance improvement with vSAN 6.7 + Intel Xeon Scalable processor + Intel Optane SSD²⁵. Redis

방2X

node reduction and 74% HW cost savings with Intel Optane Persistent Memory²⁶.

Gen over UP1.33X Performance gen TO1.33X Improvement²

Mainstream performance improvements

Gen over UP30X Al performance with gen TO30X Intel DL boost

End-to-endai accelerated processors

Gen over UP1.58X Performance gen TO1.58X Improvement²

Workload specialized for nfv, cloud and iot

Gen over UP 2X Memory Capacity

Breakthrough innovation

Accelerating workloads from the multi-cloud to the edge and back



Resources: Consult Experts



Intel® Al Builders

Intel® Data Center Builders

Intel® Network Builders

Intel® Cloud Builders



https://builders.intel.com

Intel® Select Solutions





Intel® Select Solutions for Google Cloud's Anthos

https://builders.intel.com/intelse lectsolutions

Builders Program

INTEL® XEON® PROCESSOR ADVISOR TOOL SUITE

医圆翅目

 Transition Guide
 Workload Advisor (NEW)
 TCO Advisor
 Advanced TCO Advisor (NEW)
 Intel Optane DCPMM

 Scale It Up
 OEM System Catalog
 Intel Select Solutions
 Al Advisor Suite (NEW)
 Here (NEW)

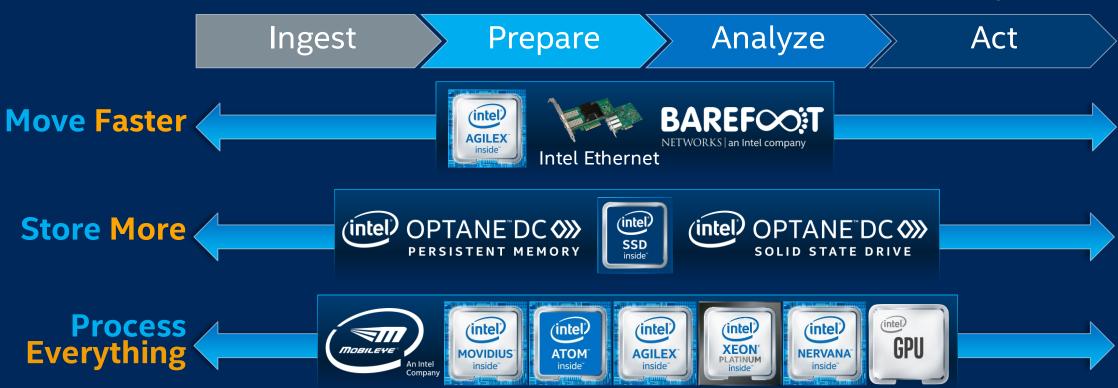
https://xeonprocessoradvisor.int el.com

Opportunity – Navigating the complexity of managing multiple clouds

Our Data-Centric Portfolio

A foundation that drives value today and tomorrow

An End-to-end Portfolio That Is Unmatched In The Industry





Q: Which Of The Following Is A Reason Why Customers Are Moving To Multi-Cloud?

A. Risk mitigation

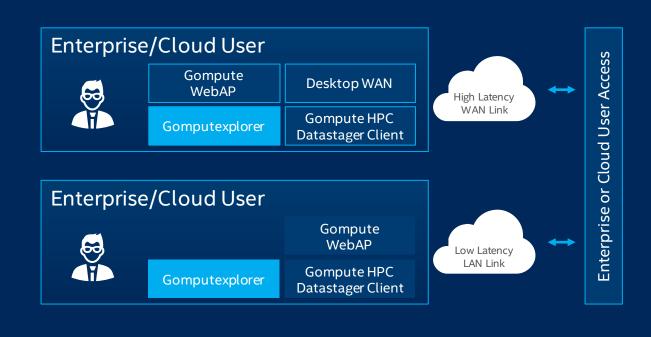
B. Agility

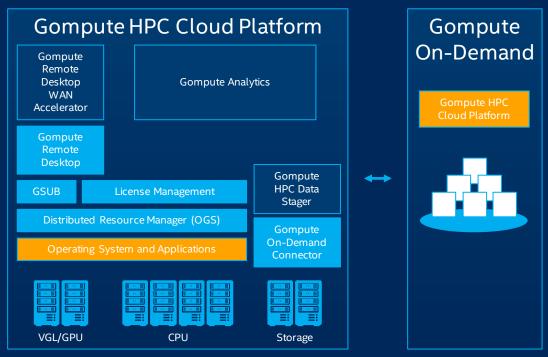
C. Performance



Customer Success Story: HPC as a Service

Challenge: Expand Gompute capacity to support a growing demand for HPC as a Service in its cloud environment **Customer type of workloads:** Computer Aided Engineering (CAE), computational fluid dynamics, structural analysis.



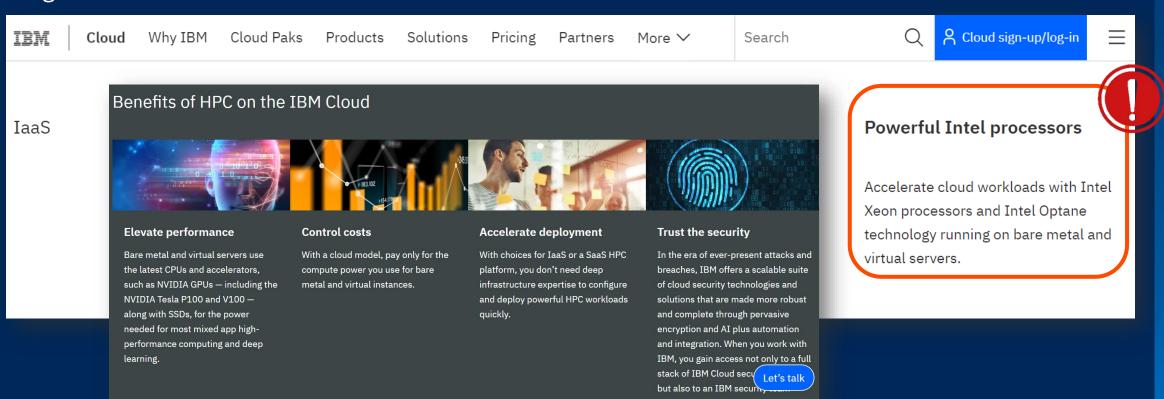


match the rest of the deck.

Can this animation be removed? It's not on click and doesn't

HPC Workload Advocacy

Why do HPC customers look to the cloud? - Unlimited Scale; SMB; Peak or short term demand Growing market; actively involved with Msft, Google and HPC...building the road. Advocacy is still on prem. Bldg the road for cloud.



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Intel Advanced Vector Extensions (Intel AVX)* provides higher throughput to certain processor operations. Due to varying processor power characteristics, utilizing AVX instructions may cause a) some parts to operate at less than the rated frequency and b) some parts with Intel Turbo Boost Technology 2.0 to not achieve any or maximum turbo frequencies. Performance varies depending on hardware, software, and system configuration and you can learn more at http://www.intel.com/go/turbo.

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Sources

Slide 7 (Cloud Services Market Trends) -

1. Digital Advertising: eMarketer Feb 2019

2. Video On Demand Market Size, Share and Global Trend by Technology (SVOD, TVOD, AVOD), Content Type (Sports, Music, TV Entertainment, Kids, Movies), and Geography Forecast till 2025, June 2019

3. iMarcgroup: (US Only Market Size) Anything-as-a-Service Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2019-2024, June 2019

Slide 14 (Customer Success Story: Video Transcoding)

Source: Solution Brief

Slide 16 (Market Opportunity)

1. Source: Hyperion Research Market Forecast: 2019 Updated Cloud Market Forecast

Slide 17 (Customer Success Story: HPC as a Service)

1. For more complete information about performance and benchmark results, visit https://www.intel.com/content/www/us/en/high-performance-computing/gompute-hpc-service-case-study.html



Sources

Slide 18 (Customer Success Story: HPC as a Service)

1 For more complete information about performance and benchmark results, visit https://www.intel.com/content/www/us/en/high-performance-computing/gompute-hpc-service-case-study.html

Slide 21 (Cloud Storage Services Market Opportunity)

Source: https://www.marketsandmarkets.com/Market-Reports/hpc-data-analysis-storage-management-market-47829739.html

Slide 22 (Modern Use Cases for Storage)

Source: https://minio.io

Slide 24 (Customer Success Story – Hybrid Cloud and Containers)

1 For more complete information about performance and benchmark results, visit https://www.intel.com/content/dam/www/public/us/en/documents/case-studies/ncsoft-case-study.pdf

Slide 26 (Optimized Workloads Run Best...) -

19 – See slide 15 for configuration details 20 - Google Cloud, Nov. 2017 21 – See slide 15 for configuration details 22 - Principled Technologies, Oct. 2018 23 - Microsoft, April 2019 24 - See slides 21-22 for configuration details 25 - Evaluator Group, Sept. 2018 26 - See slide 23 for configuration details Performance results are based on testing as of dates shown in configuration and may not reflect all publicly available security updates. No product or component can be absolutely secure. Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more complete information visit www.intel.com/benchmarks.*Other names and brands may be claimed as the property of others.

Performance results are based on testing as of dates shown in configuration and may not reflect all publicly available security updates. Configurations and benchmark details can be found on slide/page 50 and 53. No product or component can be absolutely secure. Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to a ssist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more complete information visit www.intel.com/benchmarks.